

## ISA Capital do Brasil S.A. CLOSED CORPORATION CNPJ [CORPORATE TAXPAYERS' REGISTRY] NO. 08.075.006/0001-30

## **RELEVANT FACT**

ISA Capital do Brasil S.A. ("ISA Capital"), in compliance with the Notice on the Public Offer for the Acquisition of Shares ("OPA") carried out by CTEEP - Companhia de Transmissão de Energia Elétrica Paulista ("CTEEP"), on January 9, 2007, hereby informs that on July 30, 2010, it has made a payment to the Government of the São Paulo State's Government related to the adjustment of the CTEEP's acquisition price, as arising from passive contingency resulting from the application of State Law No. 4.819/58, under the terms of item 1.5.2 of said OPA Notice.

For this reason, as set forth in item 2.5, letter (b), and 3.8.2 of the OPA Notice, ISA Capital shall make a payment, on August 30, 2010, to the CTEEP's former minority shareholders who have adhered to the OPA ("Selling Shareholders"), in the value of R\$ 0.2149966 per thousand shares corresponding to 80% of the value paid per thousand shares to the Government of the State of São Paulo, on July 30, 2010. This payment shall be made by means of BM&FBOVESPA, similarly to the full payment made on January 12, 2007, for the transference of stocks within the scope of the OPA on January 9, 2007. That is, the amount shall be credited in the same accounts of the Escrow Agents of the Selling Shareholders previously used, provided that such accounts are active at BM&FBOVESPA.

The values that occasionally are not effectively transferred to the Escrow Agents of the Selling Shareholders in view of the changes in the bank data, extinction of the current account previously used, or any other reason, shall be made available to the Selling Shareholders, without any readjustment, interest, updating or charges, provided that such Selling Shareholders shall present evidence to ISA Capital of their participation in the OPA, in order to qualify to receive the above-mentioned payment.

São Paulo, August 20, 2010.

Cristian Restrepo Hernandez CFO

 ISA CAPITAL DO BRASIL S.A.
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